



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on 8-16 lb. frozen hens and 16-24 lb. toms was fully steady to firm. Inquiry was light to moderate. Limited trading was reported for prompt and deferred shipments. Offerings are short and held with confidence. Trading was light on white meat and parts. Offerings short for prompt and light for deferred. The market tone on white meat was firm and thigh meat was steady to firm, parts steady to instances firm. Demand was light to moderate.

EXPORT MARKET HIGHLIGHTS

Trading centered on small volumes of thigh meat and tom drums, balance slow. Demand light to moderate. Offerings short to barely adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 08, 2006**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	76-78	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	75-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	76-78	78	78.00	80	-	-	-	-	-
CENTRAL REGION 4/	75-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	76	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 09, 2006**

CURRENT SHIPMENTS 2/

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OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	77-80	-	-	-	85.00	10	SEP	-	-
CENTRAL REGION 4/	76-77	-	-	-	-	-	-	-	-
WESTERN REGION 5/	77	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	76-80	80	80.00	120	-	-	-	-	-
CENTRAL REGION 4/	76-77	-	-	-	-	-	-	-	-
WESTERN REGION 5/	77	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 08 AUGUST 2006.

The market tone on breast meat and destrapped tenderloins was firm for prompt shipments, balance of white meat fully steady to firm. Demand good on breast meat and destrapped tenderloins with current negotiations going unfulfilled, balance moderate to instances good. Offerings short. The market tone on thigh meat was steady to fully steady. Demand moderate to good. Offerings limited. Trading was slow.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	92.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	31.00		31.00	20
DRUMSTICKS, TOM--FRESH	33.00		33.00	40
DRUMSTICKS, HEN		F	32.00	40
WINGS, FULL-CUT, TOM	42.00		42.00	20
WINGS, FULL-CUT, HEN		M	36.00	20
WINGS, V-TYPE, TOM		M	46.00	20
WINGS, V-TYPE, HEN		M	105.00	20
NECKS, TOM	27.00		27.00	40
NECKS, HEN		F	24.00	6
BREASTS, B/S, TOM 3/		M	207.00	80
BREASTS, B/S, TOM--FRESH 3/	255.00		255.00	25
THIGH MEAT		F	77.63	95
THIGH MEAT--FRESH		F	78.04	272
BREAST TRIM MEAT		W	120.00	40
SCAPULA MEAT	128.00		128.00	40
TENDERLOINS		F	180.00	80
DESTRAPPED TENDERS	200.00		200.00	40
DESTRAPPED TENDERS--FRESH	243.00		243.00	60
WING MEAT WITH SKIN	98.00		98.00	160
MECHANICALLY SEPARATED 4/		F	21.50	40
MECHANICALLY SEPARATED--FRESH 4/	25.00		25.00	20
EXPORT TRADING				
DRUMSTICKS, TOMS		M	33.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	47.00	108
TAILS		F	33.00	80
MECHANICALLY SEPARATED 4/		F	22.00	40
THIGH MEAT - FROZEN	78.00-79.00		78.57	378

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	108-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	108-129
TURKEYS Y TOMS 24-26#	108-129
TURKEYS Y TOMS 26 LBS & OVER	112-120

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY

DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	75-80
FROZEN TURKEYS Y TOMS 14-24#	75-80
FROZEN TURKEYS Y TOMS 24-28#	75-82

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 AUGUST 2006.

The market tone on tom drums and necks was steady to fully steady with necks strongest, fully steady to firm on wings. Demand in a full range, mostly moderate to good. Offerings of tom wings short to light, tom necks light and tom drums light to adequate. The market tone on white meat continued steady to firm. Demand mostly moderate to good with some buyers willing to pay up money for September shipments on fresh breast meat and destrapped tenderloins. Offerings short to instances light with product the most available for deferred shipments. Trading was active on fresh mechanically separated turkey and white meat, balance slow. Frozen thigh meat traded at 81 cents delivered port for September shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	92.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	32.00-33.00		32.50	80
DRUMSTICKS, TOM--FRESH		T	33.00	40
DRUMSTICKS, HEN		F	32.00	40
WINGS, FULL-CUT, TOM	40.00-41.00		40.50	80
WINGS, FULL-CUT, HEN		M	36.00	20
WINGS, V-TYPE, TOM		M	46.00	20
WINGS, V-TYPE, HEN		M	105.00	20
NECKS, TOM		T	27.00	40
NECKS, HEN		F	24.00	6
BREASTS, B/S, TOM 3/		M	207.00	80
BREASTS, B/S, TOM--FRESH 3/	245.00-265.00		255.00	296
THIGH MEAT		F	77.63	95
THIGH MEAT--FRESH		F	78.04	272
BREAST TRIM MEAT	125.00		125.00	120
SCAPULA MEAT	129.00		129.00	26
TENDERLOINS		F	180.00	80
DESTRAPPED TENDERS		T	200.00	40
DESTRAPPED TENDERS--FRESH		T	243.00	60
WING MEAT WITH SKIN		T	98.00	160
MECHANICALLY SEPARATED 4/		F	21.50	40
MECHANICALLY SEPARATED--FRESH 4/	23.00-26.00		23.04	1,135
EXPORT TRADING				
DRUMSTICKS, TOMS	33.00		33.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		M	47.00	108
TAILS		F	33.00	80
MECHANICALLY SEPARATED 4/		F	22.00	40
THIGH MEAT - FROZEN	76.00		76.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA POULTRY HEALTH BOARD

SEASON		CUMULATIVE	
JULY 1 TO JUNE 30	<u>HEAVY WHITE</u>	<u>HEAVY WHITE</u>	<u>ALL BREEDS</u>
2006-2007 08/02/06		No Report Issued.	
2005-2006 08/03/05	10,020	10,020	10,020